UNITED STATES BANKRUPTCY COURT DISTRICT OF MAINE

In re:)
)
BEACH HOUSE, LLC)
) Chapter 11
) Case No. 24-20211
Debtor.)

SECOND SUPPLEMENTAL VERIFIED STATEMENT OF DAVID C. JOHNSON PURSUANT TO FED. R. BANKR. P. 2014(a) AND D.ME. LBR 2014-1

- 1. I am a partner and shareholder in the law firm of Marcus, Clegg, Bals & Rosenthal, P.A., also known as Marcus | Clegg ("MC"), a law office with its principal place of business at 16 Middle Street, Suite 501, Portland, Maine 04101.
- 2. I make this Second Supplemental Verified Statement in support of the Debtor's Application for Authority to Employ Marcus Clegg as Counsel for the Debtor Effective as of October 17, 2024, the Petition Date (the "Application") [D.E. # 23] and pursuant to the Court's Order Granting in Part, Marcus/Clegg's First Application for Interim Award of Professional Fees and Reimbursement of Expenses [D.E. # 196]. I have personal knowledge of the facts contained in this Second Supplemental Verified Statement.
- 3. On March 31, 2024, and in response to new information provided by the Debtor's principal, the Debtor filed a *List of Equity Security Holders Amended* [D.E. # 130] which indicated that the L.F. Perkins Family Tennessee Investment Services Trust (the "Trust") owned 90% of the Debtor and other 10% was owned by Jack H. Lieberman. The original *List of Equity Security Holders* [D.E. # 1, p. 9 of 11] had indicated that that Trust was the 100% owner of the Debtor.
- 4. In addition, and as the Court is aware, an entity wholly owned by Taylor Perkins, SL Holdings, LLC ("SL Holdings"), made a post-petition payment to MC in the

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amount of \$4,749.50 for payment of prepetition services (to replace a pre-petition check that

was returned for insufficient funds). See D.E. ## 146, 196.

5. MC has performed a conflict check with respect to both Mr. Lieberman and

SL Holdings. MC has no connection of any sort to either, other than the fact that Taylor

Perkins is the principal of both SL Holdings and the Debtor¹ and Lieberman is a direct owner

of 10% of the Debtor.

6. I certify under penalty of perjury that the foregoing is true and correct.

DATED: July 1, 2025

/s/ David C. Johnson
David C. Johnson, Esq.

CERTIFICATE OF SERVICE

I, David C. Johnson, hereby certify that I am over eighteen years old and that on

July 1, 2025, I caused a true and correct copy of the foregoing document to be served

upon all parties receiving notice in this case through the Court's CM/ECF facility.

/s/ David C. Johnson

David C. Johnson

As well as York Beach Surf Club and 11 Webber Holdings, LLC. See case no. 25-20021, D.E. # 42-4, ¶ 3(a).

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